



Issue on: 2026/10/02

ELAN Monthly Sales Report – September 2026

ELAN Microelectronics Corp. (the Company), specializing in Edge AI and On-Device AI technologies, announced its consolidated net sales of NT\$ 602 million for September 2026. Sales decreased by 46.9% YoY and 18.7% MoM.

3Q is traditional peak season for consumer electronics, while tightness in the upstream supply chain has led to supply gaps for specific components, impacting some of our product lines. Brand customers had already stocked up on goods in the first half of the year, leading to increased inventory and a continued slowdown in order momentum this month. The Company closely monitored customers' inventory levels and adjusted production planning in a timely manner to respond flexibly to demand. Looking ahead, based on customers' current marketing strategies, shipment volumes are expected to remain constrained due to raw material shortages; However, the Company expects its brand customers to address the current shortage of raw materials through more flexible supply chain arrangements, allowing them to mitigate the impact and resolve the issue as quickly as possible.

Nevertheless, the Company has officially begun shipments of its AI image recognition algorithm products since 3Q25, successfully expanding applications into drones and various image recognition fields. Diversified products have driven revenue to remain stable compared with peers and exceed the Company's original expectations. This month's revenue share has risen to 16%. The Company continues to strengthen the relationship with customers and adjust strategies flexibly to ensure stable supply.

Sales for September 2026 --YoY Comparison

Unit: NT\$ Thousand

Year	2026	2025	YoY
Net Sales (Consolidated)	601,864	1,133,440	-46.9%

The sales breakdown for September 2026: Touchpad Module 39%, Touchscreen Controller 13%, Fingerprint Sensor 17%, Pointstick (PST) 10%, AI 16%, and 5% from the sales of

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Microcontroller and affiliates. Touch applications, including biometric applications, accounted for 69%, non-touch applications accounted for 15% and AI accounted for 16%.

Although Q3 is traditionally a peak season for consumer electronics, the industry faces component imbalances due to robust AI server demand, resulting in a decline of product shipments...In the short term, customers have maintained a high flexibility in their sales and inventory strategies in response to the macroeconomic. The Company has aligned with customers' production requirements, In addition to flexibly adjusting the delivery schedule, we will more closely monitor customers' inventory and delivery status in order to predict demand and optimize capacity planning. Although market uncertainties persist, the Company remains cautiously optimistic about enterprise replacement demand and the development of AI PCs. Commercial models are expected to benefit first, with the proportion of related products continuing to increase steadily.

Looking ahead to 2026, NB market is expected to continue facing multiple challenges amid the impact of components shortage and geopolitical factors. Nevertheless, both the Company and its brand customers share a strong consensus on the long-term development of AI PCs and will continue to invest in relevant technologies and product roadmaps to address future technological evolution and industry trends, while jointly capturing growth opportunities driven by edge computing.

Furthermore, the Company continues to leverage its core technological strengths in AI image recognition algorithms to expand into diversified application areas, including automotive ADAS, smart cockpits, AI CCTV, drones, robotics, and autonomous vehicles. These initiatives support a more diversified operational layout and are expected to inject long-term, stable growth momentum into the Company's overall operations.

Overall, the Company maintains a positive long-term outlook on the growth prospects of AI image recognition and the NB industry. It will continue to deepen strategic partnerships with key customers, respond flexibly to market changes, and work collaboratively to enhance overall market competitiveness and achieve sustainable, long-term value creation.

Contacts :

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